



Use this form to add additional products and services to your current PSECU Business Account. Please return the completed form(s) to:
PSECU, P.O. Box 67013, Harrisburg, PA 17106-7013, Attn: Business Services

1. Business Identification

Business Name: _____ Sole Prop General Partnership Ltd Partnership LLC Corp
Purpose (i.e. Operating Account, Petty Cash, Payroll Account, Concentration Account): _____
Business Web site (if applicable): _____ Federal Tax ID # or Social Security Number: _____
PSECU Business Account Number: _____

2. Additional Products and/or Services Requested

Please transfer \$ _____ from PSECU business account number # _____ Share # _____ or apply the enclosed funds to open the product(s) checked below:

Business Money Market Yes, please open a Money Market Account.

If you have enclosed additional funds and want them to be deposited into a Money Market, please indicate the dollar amount \$ _____

Business Checking Yes, please open a Checking Account.

If you have enclosed additional funds and want them to be deposited into Checking, please indicate the dollar amount \$ _____

Certificate (minimum \$500 to open and earn dividends) Yes, please open a Certificate for the term below:

Term in months 3 6 9 12 18 24 36 48 60

Additional funds enclosed \$ _____

Free Online Account Access Yes, I want psecu@home®. Please select a password below.

The following services are available in psecu@home. Checking the box does not automatically enroll you in these services. You will need to first agree to service disclosures. The content of the disclosures is available at psecu.com/disclosures. **Agreement to these disclosures can be done only through psecu@home.**

e-Statements

If you select this service, you will NOT receive paper Statements. Notification of e-Statement availability is sent by e-mail. We must have a valid e-mail address for you.

E-mail address: _____

Business Bill Payer

Charges apply for this service. See fee schedule for additional information.

Business UPost@Home®

Before you may use this service, you must have the PSECU Visa® Business Credit Card or the PSECU Business Check Card, and be approved. PSECU will set a deposit limit based upon a review of your account and/or business.

Business Check Card Yes, I want a Business Check Card(s). You may have up to four (4) total Check Cards on your business checking account. The first two (2) are FREE. Charges apply for additional cards. See fee schedule for additional information.

NOTE: If this (these) person(s) will be (an) authorized cardholder(s) and is (are) not the owner(s), I/we authorize him/her/them to use the card and I/we accept full responsibility for all charges and/or cash advances just as though I/we made them. **If you designate (an) authorized cardholder(s) he/she/they may not order replacement cards or obtain account information.** You will receive agreement and disclosure materials specific to this product after your application is processed.

Please issue card(s) in the name(s) listed below. Check cards will be shipped to the business address on record.

First Name: _____ Last Name: _____ Check Card PIN: _____
The Business Name will automatically appear on Line 2 of your Check Card.

Social Security # _____ Date of Birth _____

First Name: _____ Last Name: _____ Check Card PIN: _____
The Business Name will automatically appear on Line 2 of your Check Card.

Social Security # _____ Date of Birth _____

First Name: _____ Last Name: _____ Check Card PIN: _____
The Business Name will automatically appear on Line 2 of your Check Card.

Social Security # _____ Date of Birth _____

First Name: _____ Last Name: _____ Check Card PIN: _____
The Business Name will automatically appear on Line 2 of your Check Card.

Social Security # _____ Date of Birth _____

3. psecu@home Password

Your psecu@home password must be at least 7 letters/numbers. There can be only one password per account.

psecu@home Password: _____

4. Authorized Signatures

I/We apply for additional business services with PSECU and agree to the conditions stated in the Agreements & Disclosures, the Bylaws, rules and regulations of PSECU which will be provided to me as required by law. I/We apply for and agree to the stated terms for each service requested on this application. From time to time, PSECU will announce additional services. My/Our use of these services will indicate my/our acceptance of the terms and conditions presented as they are announced. I/We authorize any person, association, firm, corporation, credit bureau or personnel office to furnish information, including credit reports, concerning me/us or my/our affairs and all joint owners upon request of this credit union. I/We understand that I/we (business owners) have the right to request in writing, the nature and scope of the credit union's investigation. Any negative balance created in this account shall bear interest at the highest unsecured loan rate offered by PSECU until paid in full. Repayment of this amount will be the personal obligation of all business partners, or any of them, jointly and severally at the sole discretion of PSECU. I/We understand that it is a federal crime to willfully or negligently provide incomplete or incorrect information on requests made to State Chartered Credit Unions insured by the National Credit Union Administration. I/We understand that PSECU will rely on all the information in this membership application to ensure membership eligibility. I/We certify under penalty Title 18, United States Code, Section 1001, et seq. that the information on this application is true and correct. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding. Any financial service provided by PSECU may be used for any transaction permitted by law. You agree that illegal use of any financial service will be deemed an action of default or breach of contract. Use of any financial service in a manner not permitted by law may cause that service or related services to be terminated at PSECU's discretion. You further agree, should illegal use occur, to waive any right to sue PSECU for such illegal use or any activity directly or indirectly related to it. Additionally, you agree to indemnify and hold PSECU harmless from any suits or other legal action or liability, directly or indirectly, resulting from such illegal use.

Name (signed): _____ Title: _____ Date: _____

Print Name: _____

Name (signed): _____ Title: _____ Date: _____

Print Name: _____

Name (signed): _____ Title: _____ Date: _____

Print Name: _____

Name (signed): _____ Title: _____ Date: _____

Print Name: _____

Read the W-9 information and Patriot Act Notice. Follow all instructions that apply.

W-9 FORM - INTERNAL REVENUE SERVICE TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION

Under penalties of perjury, by the signatures(s) above, I/we certify that: (1) the number shown on this form is the account owner's correct Taxpayer Identification Number, (2) the account owner is not subject to backup withholding because: (a) it is exempt from backup withholding, or (b) it has not been notified by the Internal Revenue Service (IRS) that it is subject to backup withholding as a failure to report all interest dividends, or (c) the IRS has notified the account owner that it is no longer subject to backup withholding, and (3) the account owner has been organized in the U.S. or is a U.S. person. (including a U.S. resident alien).

Instructions: Cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out item (3) and complete the appropriate W-8 if you are not a U.S. person (a non-resident alien or a foreign entity not subject to backup withholding).

USA Patriot Act Identity Verification Notice

Important information about procedures for opening a new account

To help our government fight the funding of terrorism and stop money-laundering activities, federal law requires all financial institutions, including PSECU, to obtain, verify and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, Taxpayer Identification Number (TIN) (usually your Social Security Number) and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying document(s). The law requires us to maintain records of the identification verification and periodically update this information.

Please be assured that the same strict confidentiality of your information maintained by **PSECU** will be continued as required under the **Gramm-Leach-Bliley Privacy Act** and **PSECU's Privacy Policy**.