## CONFIDENTIAL

## PERSONAL FINANCIAL STATEMENT

All owners/guarantors/partners of this request must complete a statement. Copies may be made, if necessary.

Financial Condition as of	, 20	
Name		_ Social Security Number
Address		
Date of Birth		_ Years at Present Address
Home Phone ()	Work Phone ()	Cell Phone ()
Employer		Years at Present Employer
Position		-

ASSETS				LIABILITIES	
Cash in PSECU	\$		-	ages Payable	\$
			,	dule C)	<b>A</b>
Cash in other financial	۶ <u> </u>	·····		Payable - Secured	۶
institutions (Schedule A) Marketable Securities	ć		•	dule D) Payable - Unsecured	\$
(Schedule B)	ə	· · · · · · · · · · · · · · · · · · ·		dule D)	Ş
Life Ins. Cash Value	ς		```	Payable to Relatives	\$
	¥	· · · · · · · · · · · · · · · · · · ·		dule D)	¥
Real Estate Owned	\$		,	on Life Insurance	\$
(Schedule C)					
			Taxes	Payable	\$
Loans Receivable	\$		Other	Liabilities (itemize)	\$
IRAs, Pensions, KEOGH	\$				\$
Automobiles	\$				Ş
Other Assets (itemize)	Ş				\$
	\$ \$				
			Total	Liabilities	\$
			Total	Assets	\$
Total Assets	\$		Total	Assets minus	\$
			Total	Liabilities	
chedule A - CASH IN O	THER F	INANCIAL IN	ISTITUTIONS	-	
Financial Institution Na	me	Account Type	Account Owner	If Pledged, to Whom?	Current Balance
		.,pe			

	rype	whom.	
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Schedule B - MA	ARKETABLE SECURITIES			
# of Shares	Description	Account Owner	If Pledged, to Whom?	Market Value

Schedule C - REAL ESTATE OWNED/MORTGAGES PAYABLE							
Address of Property	Owner	Date Acquired	Market Value	Interest Rate	Pmt	Current Balance	Lender

Schedule D - NOTES PAYABLE (Secured, Unsecured, and to Relatives)								
Creditor/Relative	Account Type	Pmt	Current Balance	Collateral	Maturity Date			

ADDITIONAL INFORMATION		
Contingent Liabilities	Yes*	No
Have you, or any firm in which you were a major owner, ever filed bankruptcy?		
Are you a party to any lawsuit or any legal proceeding?		
Are you contingently liable for any leases or contracts?		
Are you a Guarantor, Co-Maker, or Endorser on any other debt?		
Are any tax obligations past due?		
Do you have a will or estate plan established?		

\* Please explain all Yes answers. Attach additional sheet(s), if necessary.

This financial statement is given to PSECU by the person signing this statement in connection with an application for credit or extensions of credit for such person or to another based upon the guaranty of such person. The person signing this document agrees that PSECU is entitled to rely upon the information in this statement in its credit decision relating to such person or to another based upon the guaranty of such person. The person who signs this financial statement certifies and agrees that: (1) the information provided in this statement is true and complete and gives an accurate description of such person's financial condition, except as listed in this statement, (2) such person has no undisclosed contingent liabilities, and (3) title to all listed assets is solely in the name of such person and no other person or entity has an interest in such assets, unless otherwise noted in this statement. In the event of any change in such person's name, address, or employment, such person agrees to send written notice to PSECU within five (5) business days after such change has occurred. The person who signs this agreement further agrees to send written notice to PSECU with five (5) business days after any occurrence of any material or adverse change: (A) in any of the information contained in this statement, or (B) in the ability of such person to perform his/her obligation which is/are owed to PSECU, or, (C) in the financial condition of such person. If no such written notice is on any person signing this statement, correct in all respects. PSECU hereby is authorized to request a consumer report was requested and the name and address of the consumer reporting agency that furnished the report. The person signing this statement further authorizes all such persons or entities PSECU contacts to completely respond to such person or entities PSECU contacts to completely respond to such person or not a consumer set.

SIGNATURE \_\_\_\_\_

INSURED BY NCUA.